

CONVERDYN*News Wire*– August 2011

An up-to-date information bulletin on the nuclear fuel cycle

Our Mission: We will be the premier provider of nuclear fuel cycle services with customer satisfaction as our primary focus – Unique, Innovative and Successful.

August 8, 2011

ConverDyn is pleased to announce the finalization of an agreement with The Allocated Materials Management Company LLC (AMMC) for a unitized uranium storage and management system that provides clear title and physical storage for segregated uranium at the Metropolis, IL conversion facility.

The agreement is in response to the growing interest expressed by the investment community for holding and trading segregated uranium assets at a secure site that is licensed by the Nuclear Regulatory Commission. The storage and ownership platform created by AMMC and ConverDyn is designed to meet the demanding requirements of long-term investors by providing a secure and standardized uranium product that allows owners to easily identify, audit, finance, store and trade allocated uranium.

The agreement is the culmination of a long effort to identify the needs of a variety of investors such as institutions, private wealth funds, high net worth individuals and other organizations that desire an exposure to uranium in their portfolio of investment assets

In order to keep our customers, suppliers and friends current on important timely topics that require immediate communication – we send out the ConverDyn News Wire periodically. Comments and suggestions are welcomed as always.